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## Open. Switch. Close.

**Ready to make the switch to OakStar Bank? We're here to make it easy.**

Welcome to OakStar Bank—your community-minded bank. Inside, you'll find a Direct Deposit Form, Automatic Withdrawal Form, and an Account Closure Form, all designed to make your transition to OakStar as smooth as possible. Remember, we're here for you every step of the way.

If you need help switching your accounts, don't hesitate to drop by your local branch or give us a call at 417.447.0535. We're excited to get to know you and start building our relationship as neighbors.

Welcome!



# Direct Deposit

Please use this form to give authorization to your employer, retirement, or another company/organization to direct your automatic deposit to your account at OSB. You will need one form for each direct deposit.

Company or Employer:

Address:

City, State, Zip:

Phone Number:

I, \_\_\_\_\_, request that my automatic deposit be switched to my new OakStar Bank account. Please accept this letter as my authorization to transfer funds electronically from your company to OakStar Bank.

Please place an X next to an option below.

Direct deposit to OSB Checking

Direct deposit to OSB Savings

Account Number

**086519159**

Routing Number

Signature

Date

Name

Address

City, State, Zip

Phone Number

You're not going to want to forget these! Here are some examples of direct deposits you might need to switch over:

Payroll

Insurance

Investment

Retirement

Social Security



# Automatic Withdrawal

Please use this form to give authorization to your payees to direct your automatic withdrawals from your account at OSB. You will need one form for each automatic withdrawal.

Company or Employer:

Address:

City, State, Zip:

Phone Number:

Payment Amount:

Account Number:

## Please change my automatic withdrawal from this account:

Financial Institution:

Account Number

Routing Number

## Please make all future automatic withdrawals from this account:

Financial Institution: **OAKSTAR BANK**

Account Number

**086519159**

Routing Number

Signature

Date

Name

Address

City, State, Zip

Phone Number

Don't miss a payment! Here are some examples of automatic withdrawals you might need:

- Mortgage/rent
- Utilities/WiFi
- Netflix or Hulu
- Gym membership
- Credit cards



# Account Closure

Please use this form to give authorization to your current financial institution to close your account and direct your remaining balance to your new account at OakStar Bank.

I, , request that my account shown below please be closed, effective immediately.

Financial Institution

Address:

City, State, Zip:

Phone Number:

Account Number:

Primary Account Owner:

**Please send the remaining balance on the account to:**

My OakStar Bank account number:

Routing Number:

**086519159**

Send as a check to my mailing address below

Primary Signature

Date

Joint Signature (if applicable)

Name

Address

City, State, Zip

Phone Number

